



October 29, 2018

Centbank Financial Services Ltd.

(Wholly Owned Subsidiary of Central Bank of India)
3rd Floor (East Wing), Central Bank of India MMO Building,
55 M G Road, Fort, Mumbai, 400 001

Kind Attention: Mr. Kamdar

Sub: Information under Regulation 52(4) of SEBI (LODR) Regulations, 2015

Dear Sir,

Kindly find enclosed:

1. Financial results as on September 30, 2018
2. Credit rating letter by ICRA
 - a. "ICRA AA-" rating from ICRA for our Non-Convertible Debenture programme with "Stable" outlook (refer rating rationale of June 21, 2018 issued by ICRA)
 - b. "CRISIL AA-" rating from CRISIL for our Non-Convertible Debenture programme with "Stable" outlook (refer rating rationale of October 12, 2018 issued by CRISIL)
3. Asset cover as on September 30, 2018 is 1.21 and 3.84 (Refer enclosed Certificate - Annexure 1 and Annexure 2 respectively)
4. Debt Equity ratio as on September 30, 2018 is 1.12
5. Statement 'A' detailing the last due dates for payment of interest and principal and next due dates of payment of interest and principal in respect of the Company's outstanding Debentures
6. Debt Service Coverage ratio and Interest Service Coverage Ratio as on September 30, 2018

Particulars	with Exceptional Item	without Exceptional Item
Debt Service Coverage ratio	0.97	0.54
Interest Service Coverage ratio	3.45	1.71

7. Outstanding redeemable preference shares as on September 30, 2018 is Nil
8. Capital Redemption Reserve and Debenture Redemption Reserve as on September 30, 2018 are ₹1.85 crore and ₹1,000.61 crore respectively
9. Net worth (as defined in the Companies Act, 2013) as on September 30, 2018 is ₹13,662.81 crores
10. Net Profit/(Loss) after tax as on September 30, 2018 is ₹ 1399.14 crores
11. Earnings per share for the year ended September 30, 2018

Particulars	Basic (₹)	Diluted (₹)
From Continuing operations excluding Regulatory Income/(Expense)	5.20	5.20
From Continuing operations including Regulatory Income/(Expense)	5.21	5.21
From Discontinued operations	(0.25)	(0.25)
From Total operations including Regulatory Income/(Expense)	4.96	4.96

You are requested to kindly issue us your certificate for having noted the contents of the aforesaid information required under 52(4) of SEBI (LODR) Regulations, 2015.

Yours faithfully,

For The Tata Power Company Limited

Authorized signatory
Encl.: As above

TATA POWER

The Tata Power Company Limited

Corporate Strategic Finance & Treasury Corporate Centre Block 'B' 34 Sant Tukaram Road Carnac Bunder Mumbai 400 009

Tel 91 22 6717 1000 Fax 91 22 6717 1334

Registered Office Bombay House 24 Homi Mody Street Mumbai 400 001

Website : www.tatapower.com Email : tatapower@tatapower.com CIN : L28920MH1919PLC000567



The Tata Power Company Limited
Annexure 1
Computation of Assets Cover Ratio as at 30th September, 2018
Samana & Gadag Windmills

		Amount Rs. Cr.
Particulars		Rs. Crore
A. Secured Assets- Samana and Gadag windmills		
Written down value of the fixed assets		179.73
Leasehold land		1.06
Capital Work In Progress		-
Secured Assets (A)		180.79
B. Secured Loans - Samana and Gadag windmills		
9.15% Secured, Redeemable, Non-Convertible Debenture		149.88
Secured Loans (B)		149.88
Assets Cover Ratio (refer note 1) (A/B)		1.21

Note:

- 1 Assets Cover Ratio has been computed on the basis of clause no. 2(B) of the Debenture Trust Deed dated 19th October, 2010 executed by the Company with the Debenture Trustee (Cent Bank Financial Services Limited).

For and on behalf of The Tata Power Company Limited

Soundararajan Kasturi
Chief – Corporate Treasury & Investor Relations
Date: October 29, 2018

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Annexure 2
Computation of Assets Cover Ratio as at 30th September, 2018
Visapur, Poolavadi and Agaswadi windmills

	Particulars	Rs. Crore
A.	<u>Secured Assets- Visapur, Poolavadi and Agaswadi windmills</u>	
	Written down value of the fixed assets	465.18
	Leasehold Land	3.02
	Capital work-in-progress	-
	Secured Assets (A)	468.20
B.	<u>Secured Loans - Visapur, Poolavadi and Agaswadi windmills</u>	
	9.15% Secured, Redeemable, Non-Convertible Debenture	121.85
	Secured Loans (B)	121.85
	Assets Cover Ratio (refer note 1) (A/B)	3.84

Note:

- 1 Assets Cover Ratio has been computed on the basis of clause no. 2(B) of the the Debenture Trust Deed dated 15th December, 2010 read with supplemental trust deed dated 30th June, 2012, executed by the Company with the Debenture Trustee (Cent Bank Financial Services Limited).

For and on behalf of The Tata Power Company Limited

Soundararajan Kasturi
Chief- Corporate Treasury & Investor Relations
Date: October 29, 2018

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Statement A

(Rs. Cr)

Sr. No.	ISIN No.	Debenture Series (Rs. 350 crores)	Outstanding as on 30.09.2018	Last Due Date		Paid on or before due date	Next Principal Amount	Next Interest Amount	Next due date falling after 30.09.2018	
				Principal	Interest				Principal	Interest
1	INE245A07200	9.15% Secured, Redeemable Non Convertible Debentures	25	NA	23-Jul-18	Yes	25	2.29	23-Jul-19	23-Jul-19
2	INE245A07218	9.15% Secured, Redeemable Non Convertible Debentures	25	NA	23-Jul-18	Yes	25	2.29	23-Jul-20	23-Jul-19
3	INE245A07226	9.15% Secured, Redeemable Non Convertible Debentures	20	NA	23-Jul-18	Yes	20	1.83	23-Jul-21	23-Jul-19
4	INE245A07234	9.15% Secured, Redeemable Non Convertible Debentures	20	NA	23-Jul-18	Yes	20	1.83	23-Jul-22	23-Jul-19
5	INE245A07242	9.15% Secured, Redeemable Non Convertible Debentures	20	NA	23-Jul-18	Yes	20	1.83	23-Jul-23	23-Jul-19
6	INE245A07259	9.15% Secured, Redeemable Non Convertible Debentures	20	NA	23-Jul-18	Yes	20	1.83	23-Jul-24	23-Jul-19
7	INE245A07267	9.15% Secured, Redeemable Non Convertible Debentures	20	NA	23-Jul-18	Yes	20	1.83	23-Jul-25	23-Jul-19
Total Outstanding as on 30-Sep-2018			150					13.73		

(Rs. Cr)

Sr. No.	ISIN No.	Debenture Series (Rs. 250 crores)	Outstanding as on 30.09.2018	Last Due Date		Paid on or before due date	Next Principal Amount	Next Interest Amount	Next due date falling after 30.09.2018	
				Principal	Interest				Principal	Interest
1	INE245A07358	9.15% Secured, Redeemable Non Convertible Debentures	16	NA	17-Sep-18	Yes	16	1.46	17-Sep-19	17-Sep-18
2	INE245A07366	9.15% Secured, Redeemable Non Convertible Debentures	16	NA	17-Sep-18	Yes	16	1.46	17-Sep-20	17-Sep-18
3	INE245A07374	9.15% Secured, Redeemable Non Convertible Debentures	16	NA	17-Sep-18	Yes	16	1.46	17-Sep-21	17-Sep-18
4	INE245A07382	9.15% Secured, Redeemable Non Convertible Debentures	16	NA	17-Sep-18	Yes	16	1.46	17-Sep-22	17-Sep-18
5	INE245A07390	9.15% Secured, Redeemable Non Convertible Debentures	16	NA	17-Sep-18	Yes	16	1.46	17-Sep-23	17-Sep-18
6	INE245A07408	9.15% Secured, Redeemable Non Convertible Debentures	16	NA	17-Sep-18	Yes	16	1.46	17-Sep-24	17-Sep-18
7	INE245A07416	9.15% Secured, Redeemable Non Convertible Debentures	26	NA	17-Sep-18	Yes	26	2.38	17-Sep-25	17-Sep-18
Total Outstanding as on 30-Sep-2018			122					11.16		

For The Tata Power Company Limited


Soundararajan Kasturi
Chief-Corporate Treasury & IR

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